
China Fertilizer Market

Review & Outlook

2003/2004

Research Background

China fertilizer market in 2003 was the best year since 1997, the fertilizer sales price and using quantity continued to move up from 2002, the economic profit increased greatly in fertilizer industry.

On the condition of the fertilizer industry became better, 2003 was the most fluctuating year in the recent years.

The nitrogenous fertilizer accounting for 60% of the whole China fertilizer market, the prices fluctuated greatly in 2003 before the Urea market changed firstly. On the condition of the international price and the ocean shipping price continued to rise, the imported DAP, MOP, NPK prices rose with great margin, the imports fell greatly. It made the imported fertilizer had little impact on the domestic market. It was better for the domestic fertilizer development, the production improved greatly. The price continued to be stable with rise. How the fertilizer market situation in 2003 will have influences on the 2004 market? How the fertilizer market will go in 2004?

Even though China grain price continued to rise in 2003, the planting benefit of farmers has been improved, but the farmer's income increased slowly. The farmer's purchase and the fertilizer price still restricted. On this condition, from September to December of 2003. The price continued to increase of the most varieties, what's the fertilizer consumption and the price trend will be in 2004?

Though China fertilizer imports fell with great margin in 2003, the surplus of the fertilizer imports in 2002 was disappeared mostly, but the domestic production increased and slowly rising of the consumption, the stock in the end of this year was much more, how it will impact on China fertilizer market in 2004?

The international price at the high level continuously, China Urea and DAP exported quantity rose with great margin. However if the international price keeps at high level, what's the influence of the export rate of drawback on China fertilizer in 2004? Could China fertilizer exports in 2004 keep rising?

In 2003, China fertilizer production enterprises had construction adjustment and property reformed, but it seems rough, and in 2004, could it be better?

In 2003, especially to Urea market, the price rose with great margin, except the material price rising and the international price impact, had many man-made prices, could the prices keep in 2004?

The report will analyze the changes of China fertilizer market, government policy, the imports

and exports and the production and consumption. On the basis of it, we will forecast on the trend of China fertilizer market, the policy changes of imports and exports, the changes of tax revenue policy and the production and disappearance in 2004. That's a reference for everyone who concerned on China fertilizer industry.

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